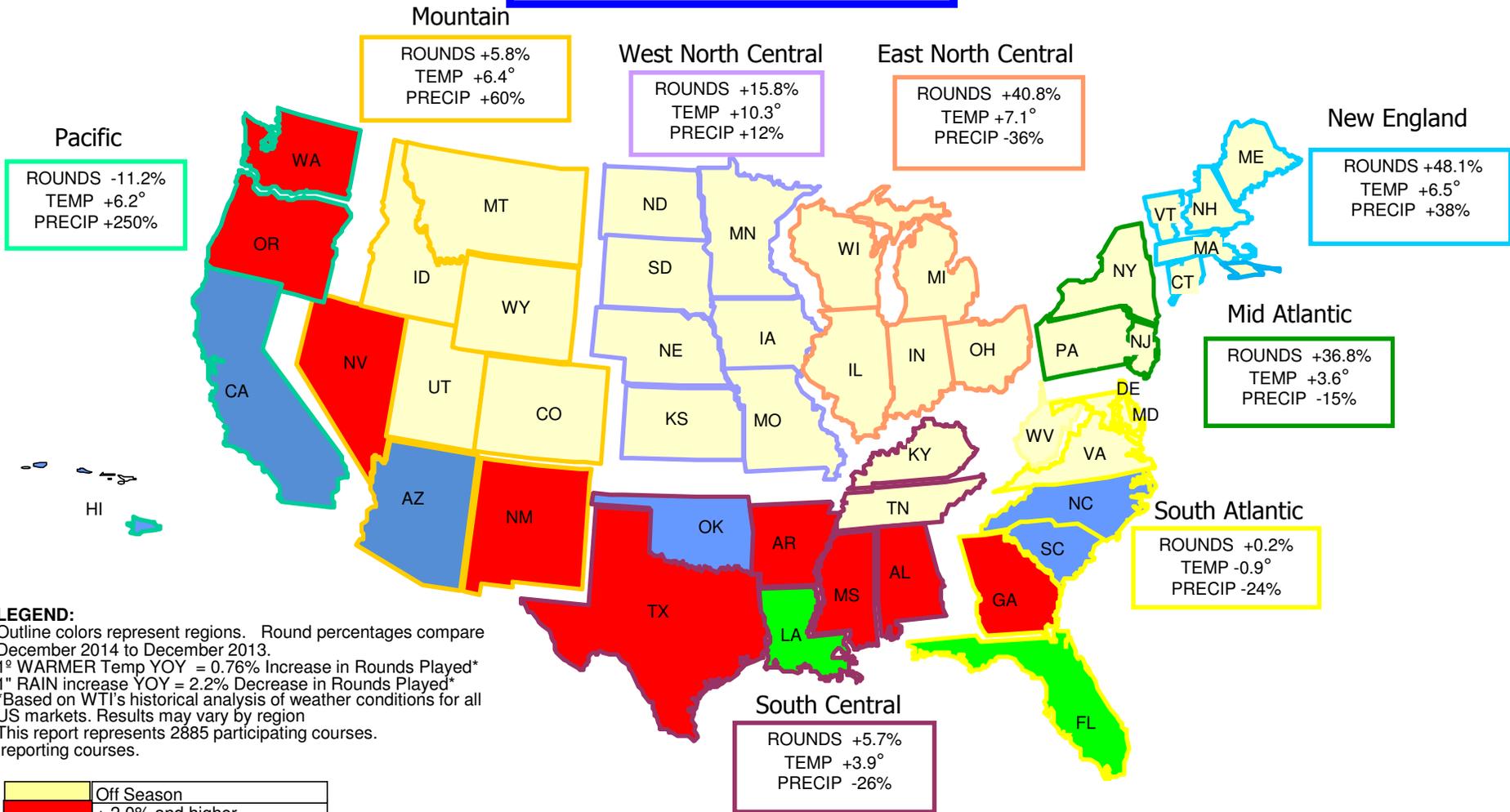


NATIONAL GOLF ROUNDS PLAYED REPORT

U.S. TOTAL
DECEMBER '14 YTD '14
 +0.5% -1.7%



LEGEND:
 Outline colors represent regions. Round percentages compare December 2014 to December 2013.
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played*
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played*
 *Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region
 This report represents 2885 participating courses.
 reporting courses.

Yellow	Off Season
Red	+ 2.0% and higher
Green	between -1.9% and + 1.9%
Blue	- 2.0% and lower



PGA PerformanceTrak in cooperation with NGCOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

NATIONAL GOLF ROUNDS PLAYED REPORT



	DEC	YTD
PACIFIC	-11.2%	-2.5%
CA	-15.1%	-2.3%
Los Angeles	-10.6%	-2.2%
Orange County	-13.1%	-0.9%
Palm Springs	-5.7%	-0.7%
Sacramento	-30.6%	-5.0%
San Diego	-7.9%	-0.5%
San Francisco/Oakland	-30.4%	-5.3%
HI	-9.4%	-5.6%
OR	42.7%	2.0%
Portland	42.4%	0.4%
WA	19.2%	-5.2%
Seattle	18.8%	-5.3%
MOUNTAIN	5.8%	1.0%
AZ	-4.7%	1.8%
Phoenix	-5.8%	2.7%
CO	14.2%	2.3%
Denver	26.1%	2.6%
ID, WY, MT	149.5%	-1.1%
NM	20.0%	-4.1%
NV	7.6%	2.2%
Las Vegas	7.6%	3.0%
UT	171.8%	1.2%
WEST NORTH CENTRAL	15.8%	1.7%
IA	67.1%	3.4%
KS	-1.1%	9.9%
NE	-10.6%	-8.0%
ND,SD	293.9%	2.7%
MN	118.1%	2.8%
Minneapolis/St. Paul	118.1%	0.9%
MO	13.5%	-1.5%
St Louis	23.8%	1.4%
Kansas City	22.5%	6.9%

	DEC	YTD
UNITED STATES	0.5%	-1.7%
PUBLIC ACCESS	0.8%	-2.2%
PRIVATE	-0.5%	0.1%

	DEC	YTD
EAST NORTH CENTRAL	40.8%	-3.6%
IL	17.0%	-2.6%
Chicago	7.9%	-1.0%
IN	29.3%	-2.7%
MI	126.7%	-4.9%
Detroit	101.6%	-3.9%
OH	57.7%	-5.6%
Cincinnati	33.9%	-6.3%
Cleveland	100.2%	-7.1%
Columbus	59.5%	-0.3%
WI	NA	-0.4%
Milwaukee	NA	-2.3%
SOUTH CENTRAL	5.7%	-2.1%
AL	7.3%	-6.2%
Birmingham	17.6%	-0.4%
AR	26.5%	-5.0%
KY	-0.9%	-3.8%
LA	0.2%	-1.8%
MS	4.4%	0.3%
OK	-3.1%	-1.9%
Oklahoma City	0.1%	-5.0%
TN	-1.3%	0.4%
Nashville	-3.1%	2.2%
TX	7.6%	-1.7%
Dallas/Ft. Worth	27.4%	2.7%
Houston	-4.1%	-5.5%
San Antonio	-5.7%	-9.3%

	DEC	YTD
SOUTH ATLANTIC	0.2%	-2.4%
DE, DC, MD	-6.7%	-7.0%
Washington/Baltimore	-2.9%	-6.9%
FL	0.6%	-2.0%
Jacksonville/Daytona	-10.3%	-5.2%
Orlando	0.0%	0.8%
Tampa	3.4%	-6.3%
Palm Beach	-3.2%	-6.9%
Sarasota	-3.7%	-0.7%
Naples/Ft Myers	11.0%	5.3%
Miami/Ft. Lauderdale	0.0%	-3.6%
GA	13.7%	0.3%
Atlanta	20.1%	1.4%
NC	-3.3%	-1.2%
Greensboro/Raleigh	-4.9%	2.2%
SC	-6.1%	-2.8%
Charleston	-10.7%	-1.9%
Hilton Head	0.4%	0.6%
Myrtle Beach	-6.5%	-1.8%
VA	-4.0%	-5.8%
WV	34.2%	-4.4%
MID ATLANTIC	36.8%	-1.4%
NJ	23.1%	0.1%
NY	21.0%	-1.6%
New York City	30.3%	-0.1%
PA	70.1%	-1.8%
Philadelphia	39.6%	-1.9%
Pittsburgh	68.5%	-3.7%
NEW ENGLAND	48.1%	-0.4%
CT	48.3%	0.5%
Hartford	61.3%	-2.6%
MA, RI	61.2%	0.3%
Boston	85.8%	1.1%
ME, NH, VT	NA	-1.9%

The percentages represent the differences in number of rounds played comparing December 2014 to December 2013.
 For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116