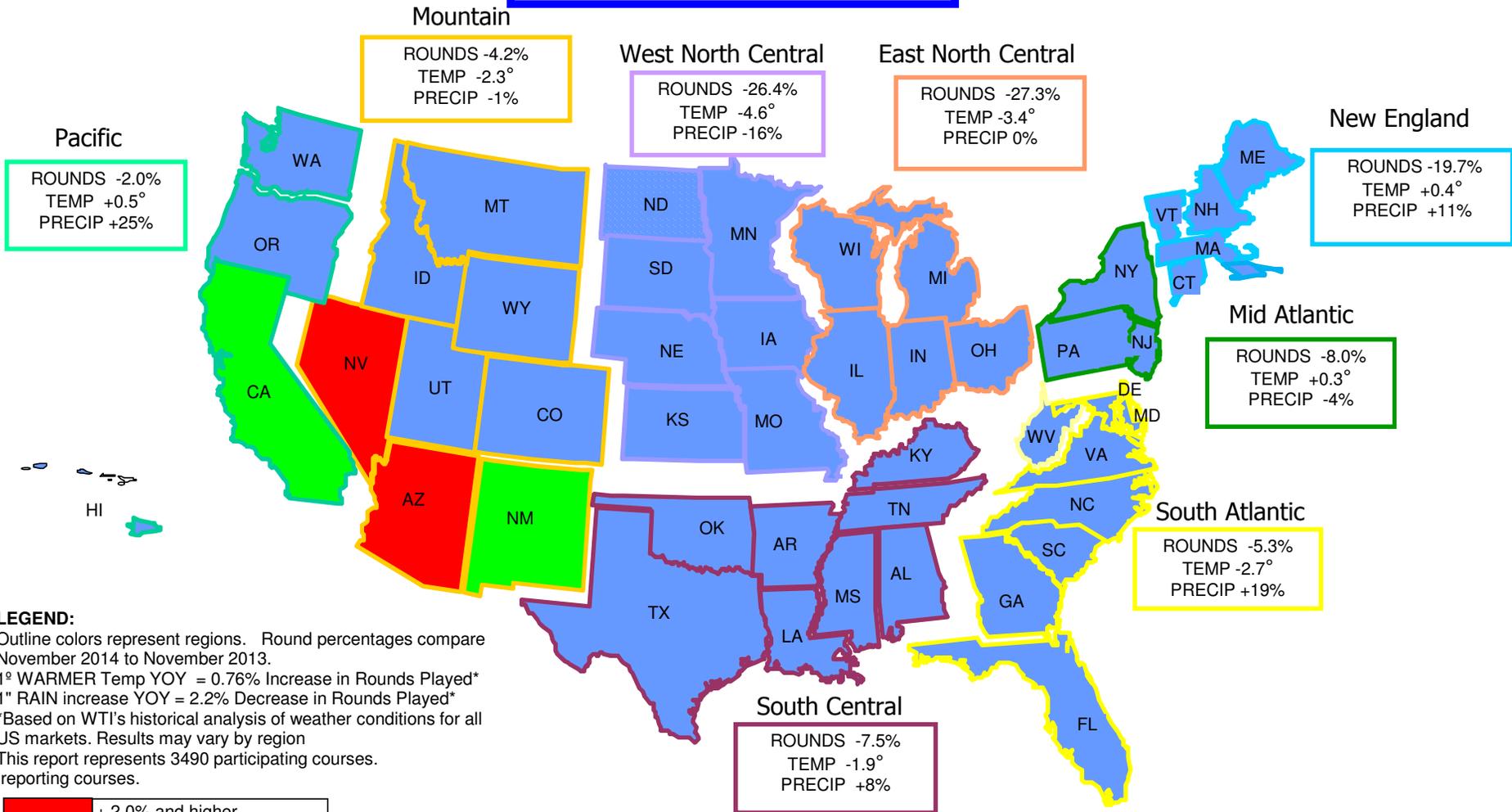


NATIONAL GOLF ROUNDS PLAYED REPORT

U.S. TOTAL
NOVEMBER '14 YTD '14
-7.7% -1.8%



LEGEND:
 Outline colors represent regions. Round percentages compare November 2014 to November 2013.
 1° WARMER Temp YOY = 0.76% Increase in Rounds Played*
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played*
 *Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region
 This report represents 3490 participating courses.
 reporting courses.

	+ 2.0% and higher
	between -1.9% and + 1.9%
	- 2.0% and lower



PGA PerformanceTrak in cooperation with NCGOA, the joint financial benchmarking initiative of the PGA of America and the National Golf Course Owners Association, supports the National Rounds Played Report by supplying data included in this report.

NATIONAL GOLF ROUNDS PLAYED REPORT



	NOV	YTD		NOV	YTD		NOV	YTD
PACIFIC	-2.0%	-2.0%				SOUTH ATLANTIC	-5.3%	-2.6%
CA	-0.4%	-1.5%				DE, DC, MD	-7.5%	-7.0%
Los Angeles	0.0%	-1.6%	UNITED STATES	-7.7%	-1.8%	Washington/Baltimore	-6.0%	-7.0%
Orange County	1.7%	0.0%	PUBLIC ACCESS	-8.5%	-2.7%	FL	-3.7%	-2.2%
Palm Springs	1.1%	-0.2%	PRIVATE	-5.4%	2.0%	Jacksonville/Daytona	-4.2%	-4.8%
Sacramento	-7.5%	-3.3%	EAST NORTH CENTRAL	-27.3%	-3.7%	Orlando	-9.2%	0.9%
San Diego	5.0%	0.0%	IL	-23.4%	-2.7%	Tampa	-6.7%	-7.2%
San Francisco/Oakland	-4.1%	-3.7%	Chicago	-17.4%	-1.1%	Palm Beach	-4.3%	-7.3%
HI	-2.6%	-5.2%	IN	-45.0%	-2.8%	Sarasota	-6.1%	-0.4%
OR	-6.8%	1.2%	MI	-20.7%	-5.0%	Naples/Ft Myers	2.6%	4.7%
Portland	-16.1%	-0.6%	OH	-19.5%	-5.8%	Miami/Ft.Lauderdale	-1.2%	-4.0%
WA	-13.2%	-5.6%	Detroit	-8.4%	-4.2%	GA	-5.0%	-0.2%
Seattle	-12.8%	-5.9%	Cincinnati	-28.5%	-6.6%	Atlanta	-1.9%	0.6%
			Cleveland	-25.5%	-7.4%	NC	-6.3%	-1.2%
MOUNTAIN	-4.2%	0.8%	Columbus	-14.9%	-0.5%	Greensboro/Raleigh	-4.2%	2.5%
AZ	3.2%	2.3%	WI	-42.2%	-0.4%	SC	-6.4%	-2.6%
Phoenix	6.0%	3.4%	Milwaukee	-38.3%	-2.1%	Charleston	-6.2%	-1.3%
CO	-23.2%	2.2%	SOUTH CENTRAL	-7.5%	-2.4%	Hilton Head	0.8%	0.7%
Denver	-29.2%	2.3%	AL	-8.8%	-6.7%	Myrtle Beach	-6.3%	-1.5%
ID, WY, MT	-35.9%	-1.2%	Birmingham	-1.5%	-1.0%	VA	-13.9%	-5.9%
NM	0.5%	-4.7%	AR	-14.4%	-5.6%	WV	-6.2%	-4.7%
NV	6.3%	1.9%	KY	-30.0%	-3.8%	MID ATLANTIC	-8.0%	-1.7%
Las Vegas	6.5%	2.8%	LA	-4.8%	-1.9%	NJ	-8.7%	-0.2%
UT	-17.3%	-0.7%	MS	-8.6%	0.1%	NY	-11.1%	-1.8%
			OK	-15.5%	-1.8%	New York City	-7.2%	-0.5%
WEST NORTH CENTRAL	-26.4%	1.6%	Oklahoma City	-18.3%	-5.2%	PA	-4.9%	-2.3%
IA	-33.8%	3.2%	TN	-10.4%	0.5%	Philadelphia	-12.2%	-2.4%
KS	-9.5%	10.1%	Nashville	-9.6%	2.3%	Pittsburgh	8.9%	-4.0%
NE	-27.8%	-8.0%	TX	-2.8%	-2.2%	NEW ENGLAND	-19.7%	-0.5%
ND,SD	-33.3%	2.6%	Dallas/Ft. Worth	-0.5%	1.7%	CT	-22.8%	0.3%
MN	-44.3%	2.7%	Houston	-0.3%	-5.6%	Hartford	-30.2%	-2.9%
Minneapolis/St.Paul	-45.4%	0.6%	San Antonio	-16.9%	-9.5%	MA, RI	-15.6%	0.0%
MO	-26.2%	-1.7%				Boston	-19.2%	0.7%
St Louis	-31.4%	1.2%				ME, NH, VT	-27.7%	-1.9%
Kansas City	-6.8%	6.7%						

The percentages represent the differences in number of rounds played comparing November 2014 to November 2013.
 For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116